Calamos Investments® Privacy Policy

At Calamos Investments, we are committed to conducting ourselves with total integrity and to the highest standards of prudent business practice. Your financial privacy is an important part of these activities. Our Privacy Policy outlines the steps we take to protect your personal information. Preserving your trust and confidence reflects our dedication to maintaining long-term client relationships.

Why It Is Important We Share Our Privacy Policy

We believe that maintaining the privacy of your personal financial information is an essential piece of the service that we provide. This Privacy Policy explains how Calamos Investments handles your personal financial information, and the procedures that we follow to ensure your privacy.

What Types of Personal Information Does Calamos Investments Collect?

We collect information about you to help serve your financial needs, provide customer service, and fulfill various legal and regulatory requirements. The type of information that we collect from you will vary based upon the product or service that we provide, and may include:

- > Information included on applications, questionnaires, new account forms and other related forms such as your name, address, Social Security number, assets and income;
- > Information about your transactions with us such as purchases, sales, account balances, and bank account information;
- > Information provided or captured on our website; including any information captured on our website through the use of "cookies".

How Does Calamos Investments Share Your Information?

First and foremost, Calamos Investments does not sell lists of client information, nor do we disclose client information to marketing companies, with the exception of companies we may hire to provide specific services for us, as described below. We do not disclose any of the information described above to anyone, except as provided by law. Specifically, Calamos Investments may share non-public personal information with our affiliates in the course of processing transactions, managing accounts on your behalf, or to inform you of products or services that we believe may be of interest to you. Additionally, we may share non-public personal information with the following types of third parties:

- > Our financial service providers such as custodians and transfer agents; and
- Non-financial companies under servicing or joint marketing agreements, such as printing firms and mailing firms that may assist us in the distribution of investor materials.

In all cases, your information is strictly protected. These third parties are bound by law or by contract to use your information only for the services for which we hired them, and are not permitted to use or share this information for any other purpose. This policy applies to current and former clients. If you access our services or products through another financial intermediary, such as a wrap fee sponsor, your intermediary's policy will govern how it uses your personal information.

Calamos Investments® Privacy Policy

Your Right to Opt Out

Calamos Investments does not sell or distribute non-public information to third parties, except as provided above. If, in the future, our policies were to change, you would be notified and provided an opportunity to opt out of our disclosing that information. That is, you could tell us not to disclose the information to any other person or entity at any time. Also, if our policies were to change in the future and you are in a state that requires opting in to the sharing of your non-public information (such as Colorado, Connecticut or Virginia), you would be notified and asked to opt in.

Calamos Investments does not discriminate against clients who exercise any privacy rights, nor do we discriminate in responding to client requests for access to or deletion of their personal information.

How We Keep Your Information Secure and Confidential

In order to further protect you, Calamos Investments maintains strict internal security measures and monitors where your personal data is held. We restrict access to your personal and account information to those employees who need to know that information to service your account. We also maintain physical, electronic and procedural safeguards that comply with industry standards to guard our non-public personal information.

To protect your accounts online, encryption technology – such as Transport Layer Security – is used to prevent unauthorized access. Before accessing your accounts online, you are required to provide verification of who you are and a password/PIN number. We request your help in this process by keeping your identification information and password/PIN number private and restricting access to your personal computer.

As a client of Calamos Investments, you can rely on our commitment to protect your personal information and privacy.

CALAMOS COMPANIES PROVIDING THIS NOTICE:

- » Calamos Advisors LLC
- » Calamos Advisors Trust
- » Calamos Financial Services LLC
- » Calamos Investment Trust
- » Calamos Wealth Management LLC
- » Calamos Convertible Opportunities and Income Fund
- » Calamos Convertible and High Income Fund
- » Calamos Dynamic Convertible and Income Fund
- » Calamos Global Dynamic Income Fund
- » Calamos Global Total Return Fund
- » Calamos Strategic Total Return Fund
- » Calamos Global Opportunities Fund LP
- » Calamos Long/Short Equity & Dynamic Income Trust
- » Calamos ETF Trust
- » Calamos Antetokounmpo Asset Management LLC
- » Calamos Aksia Alternative Credit and Income Fund





NEW ACCOUNT APPLICATION

Use this New Account Application to open an individual, joint, UGMA/UTMA, trust, or corporate account. If you have any questions about completing this form, please contact Shareholder Services at 888.882.8829.

□ IMPORTANT – ACTION REQUIRED – PLEASE READ BEFORE PROCEEDING: As an interval fund, the Calamos Aksia Alternative Credit and Income Fund intends to conduct quarterly repurchase offers for between 5% and 25% of the Fund's outstanding shares at net asset value (NAV), pursuant to Rule 23c-3 under the Investment Company Act of 1940, as amended, unless such offer is suspended or postponed in accordance with regulatory requirements (see the Prospectus – "Share Repurchase Program"). Under normal market conditions, the Fund currently intends to offer to repurchase 5% of its outstanding Shares at NAV on a quarterly basis. In connection with any given repurchase offer, it is possible that a repurchase offer may be oversubscribed, with the result that Fund shareholders may only be able to have a portion of their shares repurchased. In such instances where shareholders tender for repurchase more than the Repurchase Offer Amount for a given repurchase offer, the Fund will repurchase the shares on a pro rata basis. (The Fund may accept all shares tendered for repurchase by shareholders who own less than 100 shares and who tender all of their shares, before prorating other amounts tendered.) By marking this box and signing this application, you acknowledge that you have read the Fund's Prospectus; you understand that this Fund offers limited liquidity, and that there is no guarantee that you will be able to sell all of the shares you desire to sell under the Fund's quarterly repurchase program. Without this written acknowledgment, the Fund will not accept your application to purchase Fund shares.

IMPORTANT:

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. When you open an account, you will be asked for your name, date of birth (for a natural person), your residential address or principal place of business, and mailing address, if different, as well as your Social Security Number or Taxpayer Identification Number. Additional information is required for corporations, partnerships and other entities. Applications without such information will not be considered in good order. The Fund reserves the right to deny an application if it is not in good order. Please note that the value of your account may be transferred to the appropriate state if no activity occurs in the account within the time period specified by state law.

MAILING INSTRUCTIONS

Please send completed form to:

Regular Mail Delivery
Calamos Aksia
PO Box 2175

Milwaukee WI 53201-2175

Overnight Delivery

Calamos Aksia C/O UMB Fund Services, Inc 235 W Galena Street Milwaukee WI 53212

PART I: OWNER INFORMATION

Please choose the appropriate section to complete based upon the Account type you wish to establish. Note, if you are completing Section D, it is required that you provide beneficial owner information and authorized Controlling Individual.

Section A:

Section I

A: ☐ Individual or ☐ Joint* (may not be a minor)		
Name:	Social Security Number:	
Residence Address:		
	Email Address:	
Date of Birth:		
*fill out section below if joint account		
Name:	Social Security Number:	
Residence Address:		
Primary Phone:	Email Address:	
Date of Birth:		
3: □ Uniform Gift/Transfers to Minor Account (UGN	IA, UTMA)	
Minor Name:	Minor Social Security Number:	

	Minor Residence Address:				
	Minor Date of Birth:				
	Custodian Name:	Custodian Social Security Number:			
	Custodian Residence Address:				
	Custodian Mailing Address:				
		Custodian Email Address:			
	Custodian Date of Birth:				
Section (C: ☐ Trust Note: For a Statutory Trust, please complete the Entity se	ection below.			
	Photocopy of the title page and signature page of Trust d	ocuments required.			
	Name of Trust:	Date of Trust:			
	Trust Tax ID Number:				
	Mailing Address:				
	Trustee:	Trustee Tax ID Number:			
	Residence Address:				
	Mailing Address:				
	Primary Phone:	Email Address:			
	Date of Birth:				
	Additional Trustee:	_Additional Trustee Tax ID Number:			
	Residence Address:				
	Mailing Address:				
	Primary Phone:	Email Address:			
	Date of Birth:				
	D: Entity (choose from one of the following): ☐ Statutory Trust ☐ C-Corporation ☐ S-Corporatio	n 🛘 Partnership 🗘 Government			
	□ Other Entity:				
	□ Limited Liability Company (LLC) Classified for tax purposes by one of the following: □ Partnership □ S-Corporation □ C-Corporation Organization documentation required such as articles of incorporation. If a Statutory Trust, please include entire trust instrument. Check if appropriate: □ I am an exempt recipient as defined under U.S. federal income tax regulations (e.g., C-Corporation, financial institution, registered broker-dealer, or tax exempt organization).				
	Exempt payee code: Note: Ple	ase see IRS Form W-9 for a list of exempt payee codes			
	Name of Entity:				
	Entity Tax ID Number:				
	Permanent Address:				
	Mailing Address:				

Certification of Beneficial Owners for Legal Entity Clients

This information is required by federal regulations as a means to identify and document information for individuals who own and/or control a legal entity.

To help the government fight financial crime, federal regulation requires certain financial institutions to obtain, verify, and record information about the beneficial owners of legal entity customers. A legal entity includes a corporation, limited liability company, or other entity that is created by a filing of a public document with a Secretary of State or similar office, a general partnership, and any similar business entity formed in The United States of America or a foreign country. A legal entity does not include sole proprietorships, unincorporated associations, or natural persons opening accounts on their own behalf.

Do not complete if the entity is publically traded on an exchange or subject to ERISA.

Beneficial Owners

City: _____

Identify each individual who owns—directly or indirectly through any agreement, arrangement, understanding, relationship, or otherwise—25% or more of the equity interests of the legal entity.

☐ Check this box if no individual owns 25% or more of the legal entity and that you will inform the Fund if/when an individual assumes 25% or more ownership. **Beneficial Owner 1:** Residence Address: Social Security Number: _____ Date of Birth: ___ **Beneficial Owner 2:** Residence Address: Social Security Number: Date of Birth: **Beneficial Owner 3:** Name: Residence Address: Social Security Number: _____ Date of Birth: **Beneficial Owner 4:** Residence Address: _ Social Security Number: ____ Date of Birth: **Authorized Controlling Individual** Provide information for one individual with significant responsibility for managing the legal entity (ex: CEO, CFO, managing member, general partner, president, treasurer, etc.). Name: Residence Address: ____ Date of Birth: Social Security Number: PART II: DUPLICATE ACCOUNT STATEMENT Yes, please send duplicate statements to: Name: Mailing Address:

_____State: ______Zip: _____

PART III: INVESTMENT					
☐ Addendum attached for a includes all of the information			pace to make investment sele	ections, attach a separate sheet that	
	nd Name		Share Class (if applicable)	Amount	
				\$	
				\$	
				\$	
				\$	
				TOTAL: \$	
PART IV: RIGHT OF A	CCUMUI ATION			ΤΟΤΑΣ. Ψ	
		owing account(s)	to	o qualify for reduced sales charges.	
(Certain eligibility guide		owing account(s)		quality for reduced sales charges.	
PART V: LETTER OF	INTENT				
		at least: (Check only one boresting under an existing letter			
indicated is not invested wi	thin 13 months, regular sa	les charge rates will apply to		n your purchases.* If the amount ference in the sales charge owed or terms and conditions.	
prospectus for comple □ Process the enclosed p	te terms and conditions. ourchase for NAV purchase			purchase. Please refer to the at NAV according to the terms set	
PART VI: PAYMENT N					
You can open your account	using any of the methods I	below.			
☐ By Check	Enclose a check payable	e to Calamos Aksia for the to	tal amount.		
□ By Wire	For wire instructions call 888.882.8829. A New Account Application must be submitted in advance of sending an initial wire.				
PART VII: BANK ACC	OUNT INFORMATION				
Provide information about your investment program by ACH		count to receive distributions	by ACH, to make purchases b	by ACH, or to establish an automatic	
□ Attach a voided check or□ Provide information about		account. <i>Please use tape; d</i>	o not staple.		
Account Type: Checki	ng 🛭 Savings				
Name of Bank:			Bank's Phone Nu	umber:	
Bank Address:			ABA Routing Nu	ımber:	
City:			State:	Zip Code:	
Name(s) on Bank Account: Bank Account Number:				per:	
	John and Jane Doe 123 Any Street	Da	1(003	
	Anytown, USA 12345 PAY TO THE ORDER OF	Tape your voided check o deposit slip here	e. \$\$		
		Please do <u>not</u> use st	aplesDOL	LARS	
	BANK NAME BANK ADDRESS			Page 4 of 6	

MEMO _

PART VIII: DIVIDEND AND CAPITAL GAINS INSTRUCTIONS	
All dividends will be reinvested unless one of the following is checked.	
 Send all dividends and capital gains to the address in Part I. Send all dividends and capital gains to the bank listed in Part VII. 	
PART IX: COST BASIS ELECTION	
The Fund is responsible for tracking and reporting to the IRS your realized ga on or after Jan. 1, 2012. Purchases or transfers made into your account with s For all methods except Specific Identification, the fund redeems noncovered shares.	hares acquired prior to January 1, 2012, are referred to as noncovered shares.
The Fund's default tax lot identification method is FIFO (first-in, first-out), which may choose another method below. Note: IRS Regulations do not permit the your method, by signing this application you agree to use the fair market value of	change of the method on a settled trade. If you are using average cost as
☐ I choose the funds default method of FIFO☐ I choose a method other than FIFO (select a method below)☐ HIFO -Highest in, First Out☐ LIFO - Last in, First Out☐ Specific Identification☐ Average Cost☐	
or default, and you are receiving a gift, you agree to receive that gift at FMV	nod. If your account cost basis method is Average Cost, whether by election if received at a loss.
PART X: ACCOUNT SERVICE OPTIONS	
Automatic Investment Program (The completion of this section is optiona This option provides an automatic investment into your account be Part VII via ACH (Automated Clearing House) on a scheduled base Other account restrictions may also apply.	transferring money directly from your bank account information provided in sis. The automatic investment program may require a minimum deposit.
Frequency: Choose one*: □ Monthly or □ Quarterly Choose one*: □ 5 th □ 10 th □ 15 th □ 20 th or □ 25 th	Begin date (month/year):
*If no time frame or date is specified investments will a sooner than 15 days after receipt of this application	be made monthly on the 15th. Your first automatic investment will occur no
Fund Name	Share Class (if applicable) Amount
	 \$
	\$
	\$
	\$
	TOTAL: \$
	by telephone. If you provide bank information, you will automatically be g below. If you decline, you will be required to submit a Medallion signature ners to add telephone purchase privileges in the future.
PART XI: FOR DEALER USE ONLY	
If dealer information is included in this section, your purchase will be made	at the public offering price, unless otherwise instructed.
Representative's Full Name:	
Representative's Signature:	Date:
Financial Institution Name:	
Mailing Address:	Representative's Branch Office Phone Number:

City:		State:	Zip:
Dealer Number:	Branch Number:		Representative Number:
PART XII: DOCUMENTATION OPTIC		l propositions to in	westers who shore the same address and last name
By signing this application, you consent to the	e delivery of one report and prospo y calling or writing the Fund at the	ectus to the same a telephone number	nvestors who share the same address and last name. Iddress unless you indicate otherwise below. You have or address shown on the first page. The Fund will t.
☐ I want to receive individually addressed in	nvestor documents at the same add	dress.	
PART XIII: PRIVACY NOTICE			
as permitted by law or in response to inquirie whom we have contracts for servicing the Fu responsibilities. We maintain physical, electrotreat your personal information with the same	on the application form or other for /or s with us or others. information about our shareholders is from governmental authorities. Valud. We will provide unaffiliated this poic and procedural safeguards to be high degree of confidentiality. In the proker-dealer, bank, or trust compa	ms; s or former shareho Ve may share infor rd parties with only guard your non-pu the event that you I	cy of your financial intermediary would govern how
PART XIV: ACKNOWLEDGEMENT A account owners/trustees. For UGMA/UT			ot be processed unless signed below by all
By signing below: I certify that I have received and read the terms and conditions. I certify that I have I authorize the Fund and its agents to act procedures described in the Prospectus f expense for acting on such instructions. I certify that I am not a Foreign Financial	e current Prospectus and Privacy Nee the authority and legal capacity to tupon instructions (by phone, in w for this account. I agree that neither Institution as defined in the USA F	lotice of the Fund in make this purchase riting or other mearer the Funds nor the	n which I am investing and agree to be bound by its se and that I am of legal age in my state of residence. s) believed to be genuine and in accordance with the transfer agent will be liable for any loss, cost or
protected in honoring any such transaction.	count referenced in conjunction wi I also agree that the Fund may tak	e additional attemp	ons selected. I agree that the Fund shall be fully its to credit/debit my account if the initial attempt fails it of this application and the terms, representations ar
By selecting the box below, I am certifying th $\hfill \Box$ I am a Resident Alien	at I am NOT a U.S. Citizen.		
	er Identification Number shown of because: (a) I am exempt from I b backup withholding as a result backup withholding.	on this application backup withholdir	n is correct. g; or (b) I have not been notified by the Internal ort all interest or dividends; or (c) the IRS has
Certification Instructions: You must cross of because you have failed to report all interest	and dividends on your tax return. secured property, cancellation of o	For real estate trandebt, contributions t	that you are currently subject to backup withholding sactions, item 2 does not apply. For mortgage o an individual retirement arrangement (IRA), and n, but you must provide your correct TIN.
The Internal Revenue Service does not rebackup withholding.	quire your consent to any provi	sion of this docun	nent other than the certifications required to avoid
Signature of Owner, Trustee or Custodian: _			Date:
Signature of Joint Owner, Trustee or Custodi	ian:		Date:
Additional Owner's Signature (if applicable):			Date: