

## Four Global Megatrends for Long-Term Growth

Our investment approach targets high-quality companies positioned for long-term growth. We believe these megatrends will generate sustainable opportunities for companies and investors.

### ELECTRIFICATION

# 1

The shift from carbon-generated energy to clean electrification is a secular growth trend that will pursue multiple pathways.

Applications include:

- > Alternative energy sources: wind, solar
- > Smart grid integration
- > Industrial electrification

*The global smart grid market is projected to grow to over \$161 billion by 2030, doubling from 2023.<sup>1</sup>*

<sup>1</sup> Source: Markets and Markets

### DECARBONIZATION

# 2

As climate change intensifies, carbon emissions must be reduced at their source or removed from the atmosphere.

Applications include:

- > Materials: e.g., cement, iron and steel
- > Carbon-capture-and-storage technologies
- > Sustainable aviation fuel

*A \$6.8 trillion carbon-capture-and-storage network might account for one-third of emissions reductions by 2050.<sup>2</sup>*

<sup>2</sup> Source: International Energy Agency

### DIGITALIZATION

# 3

Integrating digital tools and systems into strategic areas of business can transform business models and create new opportunities. Applications include:

- > Healthcare
- > Transportation & logistics
- > Virtual modeling

*Global digital transformation spending is forecast to reach approximately \$3.4 trillion by 2026.<sup>3</sup>*

<sup>3</sup> Source: International Data Corporation

### AUTOMATION

# 4

Using technology to perform tasks can streamline processes, enhance efficiency and safety, and reduce human error.

Applications include:

- > Robotics
- > Logistics & warehousing
- > Mining & resource extraction

*The robotic process automation (RPA) market is projected to grow to over \$13 billion by 2030, with over 50% of enterprises expected to invest in RPA.<sup>4</sup>*

<sup>4</sup> Source: Grand View Research, Inc.

## Capitalize on Megatrends with SROI

In a changing world, we see ongoing demand for sustainable innovations that help businesses enhance productivity and better manage risks.

This demand is fueling these exciting megatrends that can benefit the high-quality growth companies within the Calamos Antetokounmpo Global Sustainable Equities ETF portfolio.

### Morningstar Sustainability Rating



Morningstar Sustainability Rating™ Out of 8311 Global Equity Large Cap funds as of 9/30/2024. Based on 95.70% of AUM. Data is based on long positions only.

Historical Sustainability Score as of 9/30/2024. Sustainability Rating as of 9/30/2024. Sustainalytics provides company-level analysis used in the calculation of Morningstar's Historical Sustainability Score. ©2024 Morningstar. All rights reserved. The information contained herein: (1) is proprietary to Morningstar and/or its content providers; (2) may not be copied or distributed; and (3) is not warranted to be accurate, complete, or timely. Neither Morningstar nor its content providers are responsible for any damages or losses arising from any use of this information. The Morningstar® Sustainability Rating is intended to measure how well the issuing companies of securities within a fund's portfolio are managing their environmental, social, and governance ("ESG") risks and opportunities relative to the fund's Morningstar category peers. The Morningstar Sustainability Rating calculation is a three-step process. First, each fund with at least 67% of assets covered by a company level ESG score from Sustainalytics receives a Morningstar® Portfolio Sustainability Score™, an asset weighted average of normalized company level ESG scores with deductions made for controversial incidents by issuing companies, such as environmental accidents, fraud, or discriminatory behavior. Second, the Portfolio Sustainability Score is rescaled to reflect an exponential weighted moving average of scores over the past 12 months. Third, the Morningstar Sustainability Rating is then assigned to all scored funds within Morningstar Categories in which at least 30 funds received a Portfolio Sustainability Score and is determined by each fund's rank: High (highest 10%); Above Average (next 22.5%); Average (next 35%); Below Average (next 22.5%); Low (lowest 10%). The Morningstar Sustainability Rating is depicted by globe icons where High equals 5 globes and Low equals 1 globe. Past performance is no guarantee of future results.

### Before investing, carefully consider the fund's investment objectives, risks, charges and expenses. Please see the prospectus and summary prospectus containing this and other information which can be obtained by calling 1-866-363-9219. Read it carefully before investing.

Opinions, estimates, forecasts, and statements of financial market trends that are based on current market conditions constitute our judgment and are subject to change without notice. The views and strategies described may not be appropriate for all investors. References to specific securities, asset classes and financial markets are for illustrative purposes only and are not intended to be, and should not be interpreted as recommendations.

Environmental, social and governance (ESG) is based on the premise of investing in companies that have good environmental records, are ethically run and have a positive social impact.

An investment in the Fund(s) is subject to risks, and you could lose money on your investment in the Fund(s). There can be no assurance that the Fund(s) will achieve its investment objective. Your investment in the Fund(s) is not a deposit in a bank and is not insured or guaranteed by the Federal Deposit Insurance Corporation (FDIC) or any other government agency. The risks associated with an investment in the Fund(s) can increase during times of significant market volatility. The Fund(s) also has specific principal risks, which are described below. More detailed information regarding these risks can be found in the Fund's prospectus.

The principal risks of investing in the Calamos Antetokounmpo Global Sustainable Equities ETF include: equity securities risk consisting of market prices declining in general, growth stock risk consisting of potential increased volatility due to securities trading at higher multiples, value stock risk, foreign securities risk, forward foreign currency contract risk, emerging markets risk, small and mid-sized company risk and portfolio selection risk. As a result of political or economic instability in foreign countries, there can be special risks associated with investing in foreign securities, including fluctuations in currency exchange rates, increased price volatility and difficulty obtaining information. In addition, emerging markets may present additional risk due to the potential for greater economic and political instability in less developed countries.

Calamos Antetokounmpo Asset Management LLC ("CGAM"), an investment adviser registered with the SEC under the Investment Advisers Act of 1940, serves as the Fund's adviser ("Adviser"). CGAM is jointly owned by Calamos Advisors LLC and Original C Fund, LLC, an entity whose voting rights are wholly owned by Original PE, LLC which, in turn, is wholly owned by Gianni Sina Ugo Antetokounmpo. Gianni Sina Ugo Antetokounmpo is the majority shareholder of Original C, with a 68% ownership interest. The Adviser is jointly owned and controlled by Calamos Advisors LLC and, indirectly, by Mr. Antetokounmpo, a well-known professional athlete. Unanticipated events, including, without limitation, death, adverse reputational events or business disputes, could result in Mr. Antetokounmpo no longer being associated or involved with the Adviser. Any such event could adversely impact the Fund and result in shareholders experiencing substantial losses. Mr. Antetokounmpo serves on the Adviser's Board of Directors and has indirect control of half of the Adviser's Board.

Mr. Antetokounmpo is not a portfolio manager of the Fund and will not be involved in the day-to-day management of the Fund's investments, and neither Original C nor Mr. Antetokounmpo shall provide any "investment advice" to the Fund. Mr. Antetokounmpo provided input in selecting the initial strategy for the Fund.

Mr. Antetokounmpo will be involved with marketing efforts on behalf of the Adviser. If Mr. Antetokounmpo is no longer involved with the Fund or the Adviser then "Antetokounmpo" will be removed from the name of the Fund and the Adviser. Further, shareholders would be notified of any change in the name of the Fund or its strategy.

**CALAMOS**  
INVESTMENTS

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