

Firm Overview



Calamos Investments is a global asset manager committed to excellence in investment management and client service.

We have served the needs of institutional and individual investors for more than 30 years.

Headquartered outside Chicago, we have additional offices in New York and London.



Powered By Independent Thinking

We believe our edge as an investment manager is our ability to evaluate businesses strategically by marrying top-down insights with rigorous bottom-up fundamental research. When we find a compelling investment opportunity, we look across a company’s capital structure to determine how best to exploit that opportunity.

A collaborative team-managed approach allows us to fully evaluate all elements of an investment idea, and we employ an active, high-conviction investment approach when building portfolios.

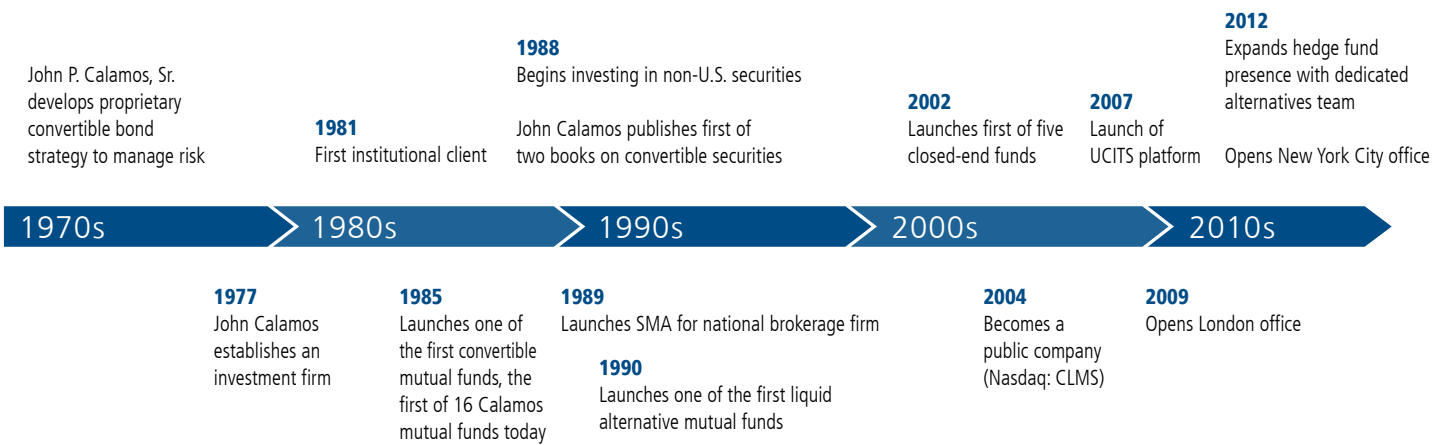
Key Characteristics of the Calamos Investment Organisation

- » Global macro outlook
- » Bottom-up fundamental analysis
- » Capital structure research
- » High conviction portfolios
- » Integrated, multi-team approach
- » Disciplined, consistent processes

Our organisation is driven by fundamental research, collaboration and specialisation.

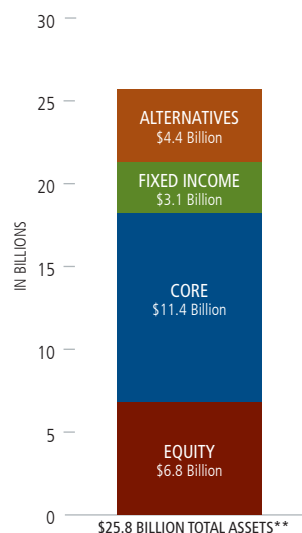
DECADES OF INNOVATION AND GROWTH

Calamos Investments has expanded its capabilities to serve a growing global client base through market cycles.



Firm Overview

TOTAL ASSETS*



- » Expertise in multi-asset class, lower-volatility and liquid alternative strategies
- » Diversified across asset classes, product types and client segments
- » Serving clients in more than 30 countries

CALAMOS PRODUCT OFFERINGS

	EQUITY	CORE	FIXED INCOME	ALTERNATIVES
SEPARATE ACCOUNT ¹	<ul style="list-style-type: none"> » All Cap Value » U.S. Growth » Focus Growth » U.S. Mid Cap Growth » International Growth » Global Growth 	<ul style="list-style-type: none"> » Convertible » Global Convertibles » U.S. Opportunities » Global Opportunities » Emerging Economies 	<ul style="list-style-type: none"> » High Income 	<ul style="list-style-type: none"> » Long/Short Equity
MUTUAL FUNDS ¹	<ul style="list-style-type: none"> » Value » Growth » Focus Growth » Discovery Growth » Mid Cap Growth » International Growth » Global Equity » Emerging Market Equity 	<ul style="list-style-type: none"> » Convertible » Growth & Income » Dividend Growth » Global Growth & Income » Evolving World Growth 	<ul style="list-style-type: none"> » Total Return Bond » High Income 	<ul style="list-style-type: none"> » Market Neutral Income » Long/Short
UCITS FUNDS ²	<ul style="list-style-type: none"> » U.S. Growth » Global Equity 	<ul style="list-style-type: none"> » Global Convertibles Opportunities » Emerging Markets 	<ul style="list-style-type: none"> » Global High Income 	
CLOSED END FUNDS		<ul style="list-style-type: none"> » Strategic Total Return (CSQ) » Global Total Return (CGO) 	<ul style="list-style-type: none"> » Convertible & High Income (CHY) » Convertible Opportunities & Income (CHI) » Global Dynamic Income (CHW) 	

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Visit us at www.calamos.com/global for the latest investment commentary and fund information.

Calamos Investments LLC, referred to herein as Calamos Investments®, is a financial services company offering such services through its subsidiaries: Calamos Advisors LLC, Calamos Wealth Management LLC, Calamos Investments LLP and Calamos Financial Services LLC.

¹ Calamos mutual funds are distributed by Calamos Financial Services, LLC

² UCITS funds are only available to non-U.S. investors that reside outside of the United States. UCITS funds are distributed by Calamos Investments, LLP.

* Total Assets as of June 30, 2014. Total Assets includes assets under management as well as \$781 million for which Calamos provides model portfolio design and oversight.

** Total assets may not add up to \$26.5 billion due to rounding.

This document does not constitute an offer or solicitation to invest in the Fund. It is directed only at professional/sophisticated investors and it is for their exclusive use and information. This document should not be shown or given to retail investors.

Calamos Investments LLP is Authorised and Regulated by the Financial Conduct Authority, and is the Distributor of the Calamos Global Funds PLC.

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