Automatic Investing/Bank Draft Form

CALAMOS INVESTMENTS

Mail to: Calamos Family of Funds
c/o U.S. Bancorp Fund Services, LLC
P. O. Box 701
Milwaukee, WI 53201-0701

Overnight mail to: Calamos Family of Funds
c/o U.S. Bancorp Fund Services, LLC
615 E. Michigan St., 3rd Floor
Milwaukee, WI 53202-5207

To complete this application, you will need:
- » Your Social Security Number
- » Your account number
- » An unsigned, voided check or deposit slip

Please print. If you have any questions about completing this application, call a Customer Service Representative at 800.582.6959 (Hours: Monday-Friday, 8:00 a.m. to 6:00 p.m. Central time).

1. YOUR ACCOUNT INFORMATION

Please specify your account information.

Account Registration

Account Number

Social Security Number

2. AUTOMATIC INVESTMENT PLAN

To start the Automatic Investment Plan as described in the Prospectus, include an unsigned voided check (for checking accounts) or a savings account deposit slip with this application. Your signed application must be received at least 15 business days prior to initial transaction. Investments are applied as current year contributions. You will be assessed a $25 fee if the automatic purchase cannot be made due to insufficient funds, stop payment, or the closing of your bank account, and the automatic purchase plan may be terminated.

The Automatic Investment Plan is a service available to shareholders of the Calamos Family of Funds, making possible regular monthly purchases (minimum $50 per fund account) of Fund shares. Each month, the Fund's transfer agent can arrange for an amount of money selected by you to be deducted from your checking or savings account and used to purchase shares of a specified Calamos Fund. You will receive a confirmation from the Fund's transfer agent reflecting each purchase, and your bank statement will reflect the amount of the draft.

Make my Automatic Investments: ☐ Monthly or ☐ during the following months:

☐ January ☐ February ☐ March ☐ April ☐ May ☐ June

☐ July ☐ August ☐ September ☐ October ☐ November ☐ December

Start/stop my Automatic Investments on this day: ________ (for example, January 10 is 01/10).
(If you do not select a day, your withdrawal will be processed on or about the 25th of the month).

Name(s) on Bank Account

Bank Name

Account Number

Bank Routing Number/ABA

Bank Address

City

State

Zip Code

X

Signature of Bank Account Owner

Date (MM/DD/YYYY)

X

Signature of Joint Bank Account Owner (if applicable)

Date (MM/DD/YYYY)

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2. AUTOMATIC INVESTMENT PLAN (CONTINUED)

Please indicate your choice of Fund(s) and the amount of your initial investment: Minimum Initial Investment: $2,500 per fund account. Subsequent Investments: $50 per fund account.

SELECT FUNDS	SELECT SHARE CLASS		INITIAL INVESTMENT
☐ Growth	☐ A (606)	☐ C (620)	$
☐ Growth and Income	☐ A (604)	☐ C (618)	$
☐ Opportunistic Value	☐ A (634)	☐ C (636)	$
☐ Dividend Growth	☐ A (1982)	☐ C (1983)	$
☐ Global Growth and Income	☐ A (607)	☐ C (621)	$
☐ International Growth	☐ A (645)	☐ C (647)	$
☐ Global Equity	☐ A (1913)	☐ C (1915)	$
☐ Evolving World Growth	☐ A (1952)	☐ C (1954)	$
☐ Emerging Market Equity	☐ A (2347)	☐ C (2348)	$
☐ Convertible	☐ A (603)	☐ C (617)	$
☐ Global Convertible	☐ A (2971)	☐ C (2972)	$
☐ Market Neutral Income	☐ A (605)	☐ C (619)	$
☐ Hedged Equity Income	☐ A (2977)	☐ C (2978)	$
☐ Phineus Long/Short	☐ A (5084)	☐ C (5085)	$
☐ High Income Opportunities	☐ A (608)	☐ C (622)	$
☐ Total Return Bond	☐ A (1929)	☐ C (1931)	$
☐ Fidelity Investments Money Market Treasury Portfolio	☐ A (5141)		$

Tape your voided check or savings deposit slip here. Please do not staple.

3. SIGNATURE AND CERTIFICATION

Signatures must be exactly as name(s) appear under "Your Account Information".

If your account is the account of an individual, the individual should sign; if joint owners, all should sign; if a custodian for a minor, the custodian should sign; if a corporation or other organization, an officer should sign (indicating corporate office or title); if a trust or other fiduciary, the trustee or fiduciaries should sign (including capacity). By signing, you are authorizing US Bancorp, LLC to honor all debts.

X

Individual Owner Signature

Date (MM/DD/YYYY)

X

Joint Owner Signature (if any)

Date (MM/DD/YYYY)

X

Custodian Signature

Date (MM/DD/YYYY)

X

Officer, Trustee Signature, etc.

Date (MM/DD/YYYY)

Title of Officer, Trustee, etc.

Date (MM/DD/YYYY)

3. MEDALLION SIGNATURE GUARANTEE

A Medallion Signature Guarantee is a method of identity verification that protects against fraud. It can be obtained from a bank, trust company, or other financial institution.
A notary public is not an acceptable guarantor since it does not include financial assurance against fraudulent activity.
You'll need a Medallion Signature Guarantee for the bank account owners if the names on the bank account are not the same as those on your Calamos account.

Medallion Signature Guarantee (Affix Medallion Signature Guarantee here)

Calamos Financial Services LLC, Distributor
2020 Calamos Court | Naperville, IL 60563-2787
800.582.6959 | www.calamos.com | caminfo@calamos.com

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